

Office of Continuing Pharmacy Education
 Eshelman School of Pharmacy
 The University of North Carolina
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Disclosure of Relevant Financial Relationships with Commercial Interests

It is the policy of the UNC ESOP Office of Continuing Education to ensure balance, independence, objectivity, and scientific rigor in all its individually and jointly sponsored CE programs. All meeting planners and faculty participating in any University of North Carolina Eshelman School of Pharmacy Office of Continuing Education are expected to disclose any real or apparent relevant financial relationships that may have a direct bearing on the subject matter of the continuing education program. Disclosure pertains to relationships, including self or spouse/domestic partner, with any pharmaceutical companies, biomedical device manufacturers, or other corporations whose products or services are related to the subject matter of the program planning and / or presentation topic within the past 12 months. This relevant information will be obtained from all program planners and speakers and summarized in the program packet and disclosed in the presentation materials. If a faculty speaker is a resident, then a presentation advisor is required and will also be required to submit a disclosure form.

The intent of this policy is not to prevent a meeting planner or speaker with potential relevant financial relationship with commercial interest from planning or making a presentation after review and resolution / approval by this ACPE provider. It is intended that any potential relevant financial relationship should be disclosed so that the audience can form their own opinion about any bias in the planning or presentation. Please do not hesitate to visit the [UNC ESOP Office of CE website](#) or contact our staff if you need assistance with determining the potential relevance of any relevant financial relationship for disclosure.

CE Program Name:

Title of the Presentation:

Planner's / Presenter's Name:

Planning Committee Presenter

I have no actual or potential relevant financial relationship with commercial interest in relation to this program.

OR

I or my spouse/domestic partner have a relevant financial relationship with commercial interest(s) or affiliation with one or more organizations within the past 12 months that could be perceived as a real or apparent relevant financial relationship in the context of the planning or subject of this presentation, including but not limited to: consulting; a family member employed by the organization; a fiduciary responsibility; membership on a governing board; recipient of a grant or research support; a major stockholder; receiving other financial or material support; and/or membership on a speaker's bureau.

Commercial Interest	Nature of Relevant Financial Relationship	
	What I received*	My role(s)†

*Salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g. stocks, options, or other ownership interests excluding mutual funds), or other financial benefit

†Employment, management position, independent contractor (including research), consulting, speaking and teaching, advisory board or committee member, review panel, and other activities

Signature

Date

Please return this form as soon as possible to the Office of Continuing Education at the address shown above.

Glossary of Terms

Commercial Interest ACPE defines a “commercial interest” as any entity producing, marketing, reselling, or distributing health care goods or services consumed by, or used on, patients. Providers of clinical services directly to patients are not “commercial interests.”

Financial relationships Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACPE considers relationships of the person involved in the CPE activity to include financial relationships of a spouse or partner.

Relevant financial relationships ACPE focuses on financial relationships with commercial interests in the 12-month period preceding the time that the individual is being asked to assume a role controlling content of the CPE activity. ACPE has not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. The ACPE defines ““relevant” financial relationships” as financial relationships in any amount occurring within the past 12 months that create a conflict of interest.

Conflict of Interest Circumstances create a conflict of interest when an individual has an opportunity to affect CPE content about products or services of a commercial interest with which he/she has a financial relationship.